# How to Read 100 Million Blogs (& Classify Deaths Without Physicians)

Gary King Harvard University

April 11, 2007

#### References

 Daniel Hopkins and Gary King. "Extracting Systematic Social Science Meaning from Text"

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- Copies at http://gking.harvard.edu

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- Infeasible to expand hand coding efforts much further
- Automated methods are essential

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- Maximizing one goal won't get you the other: high classification accuracy can coexist with huge biases in category proportions

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- Separately: propose correction for imperfect inter-coder reliability (i.e., should work better than hand coding everything if that were feasible)

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- "We are living through the largest expansion of expressive capability in the history of the human race"

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     to the Queen's English
  - Little common internal structure (no inverted pyramid)

# The Conversation about John Kerry's Botched Joke

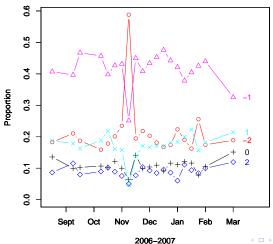
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#### Affect Towards John Kerry



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  - Groups infinite possible posts into "only" 2<sup>3,672</sup> distinct types

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$$D_i = \begin{cases} -2 & \text{extremely negative} \\ -1 & \text{negative} \\ 0 & \text{neutral} \\ 1 & \text{positive} \\ 2 & \text{extremely positive} \\ \text{NA} & \text{no opinion expressed} \\ \text{NB} & \text{not a blog} \end{cases}$$

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Word Stem Profile:

$$\mathbf{S}_i = egin{cases} S_{i1} = 1 & ext{if "awful" is used, 0 if not} \ S_{i2} = 1 & ext{if "good" is used, 0 if not} \ dots & dots \ S_{iK} = 1 & ext{if "except" is used, 0 if not} \end{cases}$$

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• Computer Science: individual document classifications

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Social Science: proportions in each category

$$P(D) = \begin{pmatrix} P(D = -2) \\ P(D = -1) \\ P(D = 0) \\ P(D = 1) \\ P(D = 2) \\ P(D = NA) \\ P(D = NB) \end{pmatrix}$$

12 / 33

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  - Bias even with optimal classification and high % correctly classified

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13 / 33

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- (still requires individual classification)

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• Accounting identity for 2 categories:

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• Use this equation to correct  $P(\hat{D})$ 

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15 / 33

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• Simplify to an equivalent matrix expression:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

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The matrix expression again:

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Document category proportions (quantity of interest)

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Word stem profile proportions (estimate in unlabeled set by tabulation)

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Alternative symbols (to emphasize the linear equation)

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Solve for quantity of interest (with no error term)

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  - Use constrained LS to constrain P(D) to simplex

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The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

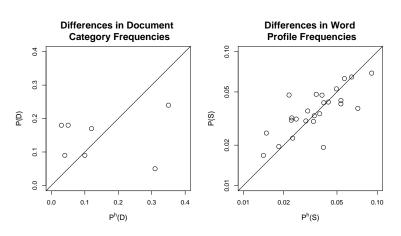
$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
  - ullet 2<sup>K</sup> is enormous, far larger than any existing computer
  - P(S) and P(S|D) will be too sparse
  - Elements of P(D) must be between 0 and 1 and sum to 1
- Solutions
  - Use subsets of S; average results
  - Equivalent to kernel density smoothing of sparse categorical data
  - Use constrained LS to constrain P(D) to simplex
- Uncertainty estimates by bootstrapping

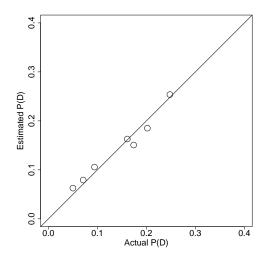
Gary King (Harvard) Content Analysis 16 / 33

## A Nonrandom Hand-coded Sample

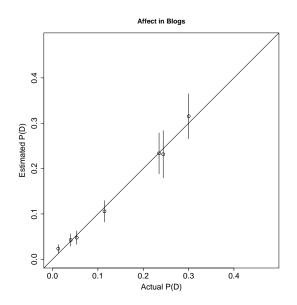


All existing methods would fail with these data.

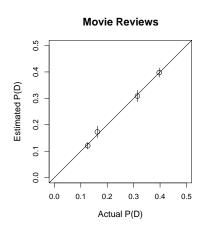
#### **Accurate Estimates**

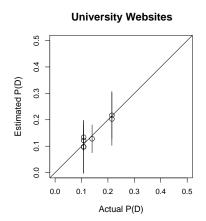


# Out of Sample Validation: Blogs



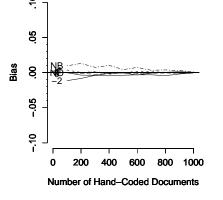
## Out of Sample Validation: Other Examples



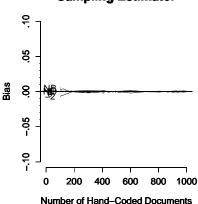


## Bias by Number of Hand Coded Documents

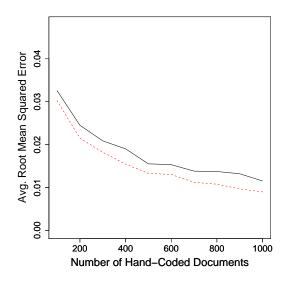




#### Sampling Estimator



#### Average RMSE by Number of Hand Coded Documents

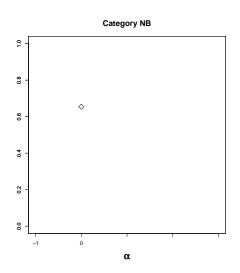


## Misclassification Matrix for Blog Posts

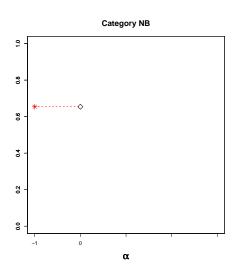
|    | -2  | -1  | 0   | 1   | 2   | NA  | NB  | $P(D_1)$ |
|----|-----|-----|-----|-----|-----|-----|-----|----------|
| -2 | .70 | .10 | .01 | .01 | .00 | .02 | .16 | .28      |
| -1 | .33 | .25 | .04 | .02 | .01 | .01 | .35 | .08      |
| 0  | .13 | .17 | .13 | .11 | .05 | .02 | .40 | .02      |
| 1  | .07 | .06 | .08 | .20 | .25 | .01 | .34 | .03      |
| 2  | .03 | .03 | .03 | .22 | .43 | .01 | .25 | .03      |
| NA | .04 | .01 | .00 | .00 | .00 | .81 | .14 | .12      |
| NB | .10 | .07 | .02 | .02 | .02 | .04 | .75 | .45      |

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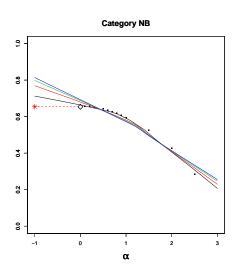
# SIMEX Analysis of "Not a Blog" Category



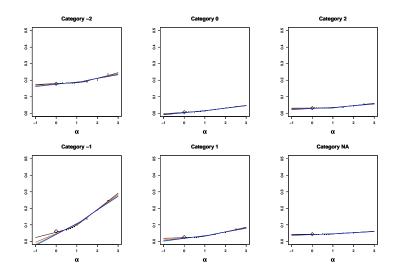
# SIMEX Analysis of "Not a Blog" Category



## SIMEX Analysis of "Not a Blog" Category



# SIMEX Analysis of Other Categories



• We assume  $P^h(\mathbf{S}|D) = P(\mathbf{S}|D)$ 

- We assume  $P^h(\mathbf{S}|D) = P(\mathbf{S}|D)$
- Must choose word stem subset size (a smoothing parameter)

28 / 33

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- Use additional hand coding to verify assumptions

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  - Apply expert algorithms (high reliability, low validity)
  - Find deaths with medically certified causes from a local hospital, trace caregivers to their homes, ask the same symptom questions, and statistically classify deaths in population (model-dependent, low accuracy)

Document Category, Cause of Death,

```
D_{i} = \begin{cases} 1 & \text{if bladder cancer} \\ 2 & \text{if cardiovascular disease} \\ 3 & \text{if transportation accident} \\ \vdots & \vdots \\ J & \text{if infectious respiratory} \end{cases}
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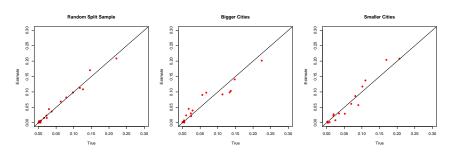
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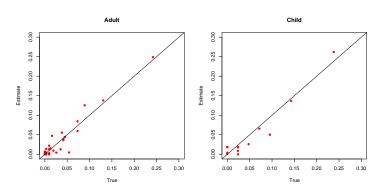
• Apply the same methods

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#### Validation in China



#### Validation in Tanzania



#### For more information

http://GKing.Harvard.edu