How to Read 100 Million Blogs (& Classify Deaths Without Physicians)

Gary King Harvard University

April 17, 2007

References

 Daniel Hopkins and Gary King. "Extracting Systematic Social Science Meaning from Text"

References

- Daniel Hopkins and Gary King. "Extracting Systematic Social Science Meaning from Text"
- Gary King and Ying Lu. "Verbal Autopsy Methods with Multiple Causes of Death," tentatively to appear, Statistical Science

References

- Daniel Hopkins and Gary King. "Extracting Systematic Social Science Meaning from Text"
- Gary King and Ying Lu. "Verbal Autopsy Methods with Multiple Causes of Death," tentatively to appear, Statistical Science
- Copies at http://gking.harvard.edu

• Input Data:

- Input Data:
 - Large set of text documents

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories
- Quantities of interest

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories
- Quantities of interest
 - individual document classifications (spam filters)

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories
- Quantities of interest
 - individual document classifications (spam filters)
 - proportion in each category (proportion email which is spam)

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories
- Quantities of interest
 - individual document classifications (spam filters)
 - proportion in each category (proportion email which is spam)
- Estimation

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories
- Quantities of interest
 - individual document classifications (spam filters)
 - proportion in each category (proportion email which is spam)
- Estimation
 - Can get the 2nd by counting the 1st (turns out not to be necessary!)

- Input Data:
 - Large set of text documents
 - A set of (mutually exclusive and exhaustive) categories
 - A small set of documents hand-coded into the categories
- Quantities of interest
 - individual document classifications (spam filters)
 - proportion in each category (proportion email which is spam)
- Estimation
 - Can get the 2nd by counting the 1st (turns out not to be necessary!)
 - High classification accuracy
 ⇒ unbiased category proportions

 Blogs (web logs): web version of a daily diary, with posts listed in reverse chronological order.

- Blogs (web logs): web version of a daily diary, with posts listed in reverse chronological order.
- 8% of U.S. Internet users (12 million) have blogs

- Blogs (web logs): web version of a daily diary, with posts listed in reverse chronological order.
- 8% of U.S. Internet users (12 million) have blogs
- Growth: \approx 0 in 2000; 39–100 million worldwide now.

- Blogs (web logs): web version of a daily diary, with posts listed in reverse chronological order.
- 8% of U.S. Internet users (12 million) have blogs
- Growth: \approx 0 in 2000; 39–100 million worldwide now.
- A democratic technology: 6 million in China and 700,000 in Iran

- Blogs (web logs): web version of a daily diary, with posts listed in reverse chronological order.
- 8% of U.S. Internet users (12 million) have blogs
- Growth: \approx 0 in 2000; 39–100 million worldwide now.
- A democratic technology: 6 million in China and 700,000 in Iran
- "We are living through the largest expansion of expressive capability in the history of the human race"

• Affect about President Bush and 2008 candidates

- Affect about President Bush and 2008 candidates
- Specific categories:

- −2 extremely negative
- -1 negative
 - 0 neutral
 - 1 positive
 - 2 extremely positive
- NA no opinion expressed
- NB not a blog

- Affect about President Bush and 2008 candidates
- Specific categories:

<u>Label</u> <u>Category</u>

−2 extremely negative

-1 negative

0 neutral

1 positive

2 extremely positive

NA no opinion expressed

NB not a blog

Hard case:

- Affect about President Bush and 2008 candidates
- Specific categories: <u>Label</u> Category
 - -2 extremely negative
 - -1 negative
 - 0 neutral
 - 1 positive
 - 2 extremely positive
 - NA no opinion expressed
 - NB not a blog

- Hard case:
 - Part ordinal, part nominal categorization

- Affect about President Bush and 2008 candidates
- Specific categories:

- −2 extremely negative
 - -1 negative
 - 0 neutral
 - 1 positive
 - 2 extremely positive
- NA no opinion expressed
- NB not a blog

- Hard case:
 - Part ordinal, part nominal categorization
 - "Sentiment categorization is more difficult than topic classification"

- Affect about President Bush and 2008 candidates
- Specific categories:

- −2 extremely negative
- -1 negative
 - 0 neutral
 - 1 positive
 - 2 extremely positive
- NA no opinion expressed
- NB not a blog

- Hard case:
 - Part ordinal, part nominal categorization
 - "Sentiment categorization is more difficult than topic classification"
 - Informal language: "my crunchy gf thinks dubya hid the wmd's, :)!"

- Affect about President Bush and 2008 candidates
- Specific categories:

- −2 extremely negative
- -1 negative
 - 0 neutral
 - 1 positive
 - 2 extremely positive
- NA no opinion expressed
- NB not a blog

- Hard case:
 - Part ordinal, part nominal categorization
 - "Sentiment categorization is more difficult than topic classification"
 - Informal language: "my crunchy gf thinks dubya hid the wmd's, :)!"
 - Little common internal structure (no inverted pyramid)

The Conversation about John Kerry's Botched Joke

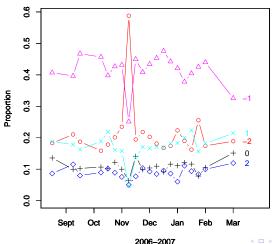
The Conversation about John Kerry's Botched Joke

You know, education — if you make the most of it . . . you can do well. If you don't, you get stuck in Iraq.

The Conversation about John Kerry's Botched Joke

You know, education — if you make the most of it . . . you can do well. If you don't, you get stuck in Iraq.

Affect Towards John Kerry



• Filter: choose English language blogs that mention Bush

- Filter: choose English language blogs that mention Bush
- Preprocess: convert to lower case, remove punctuation, keep only word stems ("consist", "consisted", "consistency"

 "consist")

- Filter: choose English language blogs that mention Bush
- Preprocess: convert to lower case, remove punctuation, keep only word stems ("consist", "consisted", "consistency" \(\sim \) "consist")
- Code variables: presence/absence of unique unigrams, bigrams, trigrams

- Filter: choose English language blogs that mention Bush
- Preprocess: convert to lower case, remove punctuation, keep only word stems ("consist", "consisted", "consistency" \(\sim \) "consist")
- Code variables: presence/absence of unique unigrams, bigrams, trigrams
- Our Example:

- Filter: choose English language blogs that mention Bush
- Preprocess: convert to lower case, remove punctuation, keep only word stems ("consist", "consisted", "consistency" \(\sim \) "consist")
- Code variables: presence/absence of unique unigrams, bigrams, trigrams
- Our Example:
 - Our 10,771 blog posts about Bush and Clinton: 201,676 unigrams, 2,392,027 bigrams, 5,761,979 trigrams.

- Filter: choose English language blogs that mention Bush
- Preprocess: convert to lower case, remove punctuation, keep only word stems ("consist", "consisted", "consistency" \(\sim \) "consist")
- Code variables: presence/absence of unique unigrams, bigrams, trigrams
- Our Example:
 - Our 10,771 blog posts about Bush and Clinton: 201,676 unigrams, 2,392,027 bigrams, 5,761,979 trigrams.
 - \bullet We keep unigrams in >1% or <99% of documents: 3,672 variables

- Filter: choose English language blogs that mention Bush
- Preprocess: convert to lower case, remove punctuation, keep only word stems ("consist", "consisted", "consistency" \(\sim \) "consist")
- Code variables: presence/absence of unique unigrams, bigrams, trigrams
- Our Example:
 - Our 10,771 blog posts about Bush and Clinton: 201,676 unigrams, 2,392,027 bigrams, 5,761,979 trigrams.
 - ullet We keep unigrams in >1% or <99% of documents: 3,672 variables
 - Groups infinite possible posts into "only" 2^{3,672} distinct types

Notation

Notation

Document Category

$$D_{i} = \begin{cases} -2 & \text{extremely negative} \\ -1 & \text{negative} \\ 0 & \text{neutral} \\ 1 & \text{positive} \\ 2 & \text{extremely positive} \\ \text{NA} & \text{no opinion expressed} \\ \text{NB} & \text{not a blog} \end{cases}$$

Notation

Document Category

$$D_i = \begin{cases} -2 & \text{extremely negative} \\ -1 & \text{negative} \\ 0 & \text{neutral} \\ 1 & \text{positive} \\ 2 & \text{extremely positive} \\ \text{NA} & \text{no opinion expressed} \\ \text{NB} & \text{not a blog} \end{cases}$$

Word Stem Profile:

$$\mathbf{S}_i = egin{cases} S_{i1} = 1 & ext{if "awful" is used, 0 if not} \ S_{i2} = 1 & ext{if "good" is used, 0 if not} \ dots & dots \ S_{iK} = 1 & ext{if "except" is used, 0 if not} \end{cases}$$

Quantities of Interest

Quantities of Interest

• Computer Science: individual document classifications

$$D_1, D_2 \ldots, D_L$$

Quantities of Interest

Computer Science: individual document classifications

$$D_1, D_2 \ldots, D_L$$

Social Science: proportions in each category

$$P(D) = \begin{pmatrix} P(D = -2) \\ P(D = -1) \\ P(D = 0) \\ P(D = 1) \\ P(D = 2) \\ P(D = NA) \\ P(D = NB) \end{pmatrix}$$

Direct Sampling

Gary King (Harvard)

- Direct Sampling
 - Biased without a random sample

- Direct Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.

- Direct Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications
 - Biased without a random sample

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications
 - Biased without a random sample
 - Models $P(D|\mathbf{S})$, but the world works as $P(\mathbf{S}|D)$

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications
 - Biased without a random sample
 - Models $P(D|\mathbf{S})$, but the world works as $P(\mathbf{S}|D)$
 - Bias unless

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications
 - Biased without a random sample
 - Models $P(D|\mathbf{S})$, but the world works as $P(\mathbf{S}|D)$
 - Bias unless
 - P(D|S) encompasses the "true" model.

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications
 - Biased without a random sample
 - Models $P(D|\mathbf{S})$, but the world works as $P(\mathbf{S}|D)$
 - Bias unless
 - P(D|S) encompasses the "true" model.
 - **S** spans the space of all predictors of *D* (i.e., all information in the document)

- Oirect Sampling
 - Biased without a random sample
 - nonrandomness common due to population drift, data subdivisions, etc.
 - (Classification of population documents not necessary)
- Aggregation of model-based individual classifications
 - Biased without a random sample
 - Models $P(D|\mathbf{S})$, but the world works as $P(\mathbf{S}|D)$
 - Bias unless
 - P(D|S) encompasses the "true" model.
 - S spans the space of all predictors of D (i.e., all information in the document)
 - ullet Bias even with optimal classification and high % correctly classified

• Use some method to classify unlabeled documents

Gary King (Harvard) Content Analysis 11 / 28

- Use some method to classify unlabeled documents
- Aggregate classifications to category proportions

- Use some method to classify unlabeled documents
- Aggregate classifications to category proportions
- Use labeled set to estimate misclassification rates (by cross-validation)

Gary King (Harvard) Content Analysis 11 / 28

- Use some method to classify unlabeled documents
- Aggregate classifications to category proportions
- Use labeled set to estimate misclassification rates (by cross-validation)
- Use misclassification rates to correct proportions

11 / 28

Gary King (Harvard) Content Analysis

- Use some method to classify unlabeled documents
- Aggregate classifications to category proportions
- Use labeled set to estimate misclassification rates (by cross-validation)
- Use misclassification rates to correct proportions
- Result: vastly improved estimates of category proportions

- Use some method to classify unlabeled documents
- Aggregate classifications to category proportions
- Use labeled set to estimate misclassification rates (by cross-validation)
- Use misclassification rates to correct proportions
- Result: vastly improved estimates of category proportions
- (No new assumptions beyond that of the classifier)

- Use some method to classify unlabeled documents
- Aggregate classifications to category proportions
- Use labeled set to estimate misclassification rates (by cross-validation)
- Use misclassification rates to correct proportions
- Result: vastly improved estimates of category proportions
- (No new assumptions beyond that of the classifier)
- (still requires random samples, individual classification, etc)

(Levy and Kass, 1970)

(Levy and Kass, 1970)

• Accounting identity for 2 categories:

$$P(\hat{D} = 1) = (sens)P(D = 1) + (1 - spec)P(D = 2)$$

(Levy and Kass, 1970)

Accounting identity for 2 categories:

$$P(\hat{D} = 1) = (\text{sens})P(D = 1) + (1 - \text{spec})P(D = 2)$$

Solve:

$$P(D = 1) = \frac{P(D = 1) - (1 - \text{spec})}{\text{sens} - (1 - \text{spec})}$$

(Levy and Kass, 1970)

Accounting identity for 2 categories:

$$P(\hat{D} = 1) = (\text{sens})P(D = 1) + (1 - \text{spec})P(D = 2)$$

Solve:

$$P(D = 1) = \frac{P(\hat{D} = 1) - (1 - \text{spec})}{\text{sens} - (1 - \text{spec})}$$

• Use this equation to correct $P(\hat{D})$

Generalizations: J Categories, No Individual Classification (King and Lu, 2007)

Generalizations: *J* Categories, No Individual Classification (King and Lu, 2007)

• Accounting identity for J categories

$$P(\hat{D} = j) = \sum_{j'=1}^{J} P(\hat{D} = j | D = j') P(D = j')$$

Generalizations: J Categories, No Individual Classification (King and Lu, 2007)

Accounting identity for J categories

$$P(\hat{D} = j) = \sum_{j'=1}^{J} P(\hat{D} = j | D = j') P(D = j')$$

• Drop \hat{D} calculation, since $\hat{D} = f(\mathbf{S})$:

$$P(S = s) = \sum_{j'=1}^{J} P(S = s | D = j') P(D = j')$$

Gary King (Harvard)

Generalizations: J Categories, No Individual Classification (King and Lu, 2007)

Accounting identity for J categories

$$P(\hat{D} = j) = \sum_{j'=1}^{J} P(\hat{D} = j | D = j') P(D = j')$$

• Drop \hat{D} calculation, since $\hat{D} = f(\mathbf{S})$:

$$P(S = s) = \sum_{j'=1}^{J} P(S = s|D = j')P(D = j')$$

• Simplify to an equivalent matrix expression:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1$$

$$2^{K} \times J$$

$$J \times 1$$

Document category proportions (quantity of interest)

The matrix expression again:

$$\frac{P(\mathbf{S})}{2^{K} \times 1} = P(\mathbf{S}|D)P(D)$$

$$\frac{2^{K} \times J}{2^{K} \times J} \xrightarrow{J \times 1}$$

Word stem profile proportions (estimate in unlabeled set by tabulation)

Gary King (Harvard)

The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1$$

$$2^{K} \times J$$

$$J \times 1$$

Word stem profiles, by category (estimate in labeled set by tabulation)

Gary King (Harvard)

The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{\kappa} \times 1 \qquad 2^{\kappa} \times J \qquad J \times 1$$

$$\implies \mathbf{Y} = \mathbf{X}\boldsymbol{\beta}$$

Alternative symbols (to emphasize the linear equation)

The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$${}_{2^{K} \times 1} \qquad {}_{2^{K} \times J} \qquad {}_{J \times 1}$$

$$\implies Y = X\beta \qquad \implies \qquad \beta = (X'X)^{-1}X'y$$

Solve for quantity of interest (with no error term)

The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

Technical estimation issues:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - \bullet 2^K is enormous, far larger than any existing computer

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{\kappa} \times 1 \qquad 2^{\kappa} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - \bullet 2^K is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - ullet 2^K is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse
 - Elements of P(D) must be between 0 and 1 and sum to 1

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - ullet 2 is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse
 - Elements of P(D) must be between 0 and 1 and sum to 1
- Solutions

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - \bullet 2^K is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse
 - Elements of P(D) must be between 0 and 1 and sum to 1
- Solutions
 - Use subsets of S; average results

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - ullet 2^K is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse
 - Elements of P(D) must be between 0 and 1 and sum to 1
- Solutions
 - Use subsets of S; average results
 - Equivalent to kernel density smoothing of sparse categorical data

The matrix expression again:

$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - ullet 2^K is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse
 - Elements of P(D) must be between 0 and 1 and sum to 1
- Solutions
 - Use subsets of S; average results
 - Equivalent to kernel density smoothing of sparse categorical data
 - Use constrained LS to constrain P(D) to simplex

- (□) (個) (差) (差) (差) ((a) のQ()

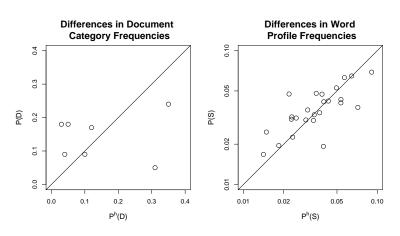
$$P(\mathbf{S}) = P(\mathbf{S}|D)P(D)$$

$$2^{K} \times 1 \qquad 2^{K} \times J \qquad J \times 1$$

$$\implies Y = X\beta \qquad \Longrightarrow \qquad \beta = (X'X)^{-1}X'y$$

- Technical estimation issues:
 - \bullet 2^K is enormous, far larger than any existing computer
 - P(S) and P(S|D) will be too sparse
 - Elements of P(D) must be between 0 and 1 and sum to 1
- Solutions
 - Use subsets of S; average results
 - Equivalent to kernel density smoothing of sparse categorical data
 - Use constrained LS to constrain P(D) to simplex
- Uncertainty estimates by bootstrapping

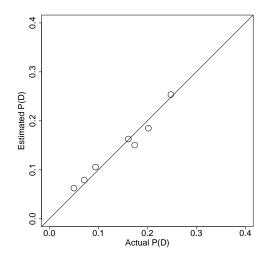
A Nonrandom Hand-coded Sample



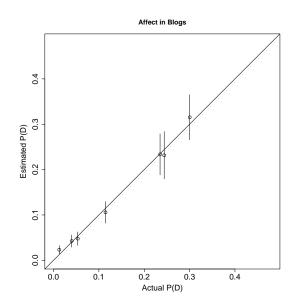
All existing methods would fail with these data.

Gary King (Harvard)

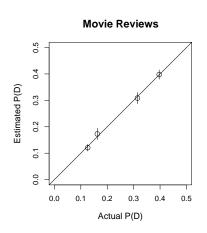
Accurate Estimates

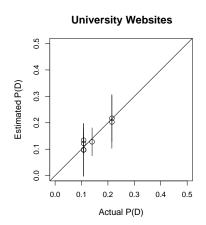


Out of Sample Validation: Blogs



Out of Sample Validation: Other Examples

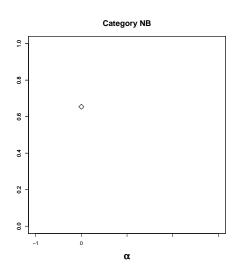




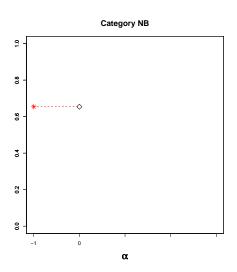
Misclassification Matrix for Blog Posts

	-2	-1	0	1	2	NA	NB	$P(D_1)$
-2	.70	.10	.01	.01	.00	.02	.16	.28
-1	.33	.25	.04	.02	.01	.01	.35	.08
0	.13	.17	.13	.11	.05	.02	.40	.02
1	.07	.06	.08	.20	.25	.01	.34	.03
2	.03	.03	.03	.22	.43	.01	.25	.03
NA	.04	.01	.00	.00	.00	.81	.14	.12
NB	.10	.07	.02	.02	.02	.04	.75	.45

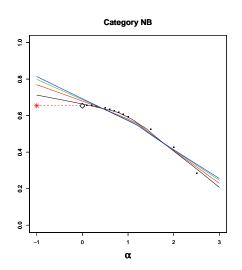
SIMEX Analysis of "Not a Blog" Category



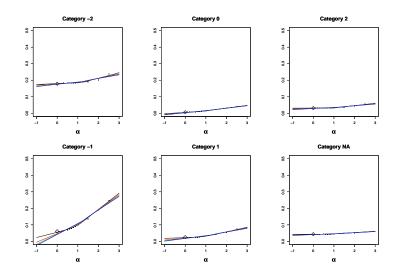
SIMEX Analysis of "Not a Blog" Category



SIMEX Analysis of "Not a Blog" Category



SIMEX Analysis of Other Categories



• The Problem

- The Problem
 - Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies

- The Problem
 - Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies
 - High quality death registration: only 23/192 countries

- The Problem
 - Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies
 - High quality death registration: only 23/192 countries
- Existing Approaches

- The Problem
 - Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies
 - High quality death registration: only 23/192 countries
- Existing Approaches
 - Ask relatives or caregivers 50-100 symptom questions

- The Problem
 - Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies
 - High quality death registration: only 23/192 countries
- Existing Approaches
 - Ask relatives or caregivers 50-100 symptom questions
 - Ask physicians to determine cause of death (low intercoder reliability)

- The Problem
 - Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies
 - High quality death registration: only 23/192 countries
- Existing Approaches
 - Ask relatives or caregivers 50-100 symptom questions
 - Ask physicians to determine cause of death (low intercoder reliability)
 - Apply expert algorithms (high reliability, low validity)

The Problem

- Policymakers need the cause-specific mortality rate to set research goals, budgetary priorities, and ameliorative policies
- High quality death registration: only 23/192 countries
- Existing Approaches
 - Ask relatives or caregivers 50-100 symptom questions
 - Ask physicians to determine cause of death (low intercoder reliability)
 - Apply expert algorithms (high reliability, low validity)
 - Find deaths with medically certified causes from a local hospital, trace caregivers to their homes, ask the same symptom questions, and statistically classify deaths in population (model-dependent, low accuracy)

Document Category, Cause of Death,

```
D_{i} = \begin{cases} 1 & \text{if bladder cancer} \\ 2 & \text{if cardiovascular disease} \\ 3 & \text{if transportation accident} \\ \vdots & \vdots \\ J & \text{if infectious respiratory} \end{cases}
```

Document Category, Cause of Death,

$$D_i = \begin{cases} 1 & \text{if bladder cancer} \\ 2 & \text{if cardiovascular disease} \\ 3 & \text{if transportation accident} \\ \vdots & \vdots \\ J & \text{if infectious respiratory} \end{cases}$$

Word Stem Profile, Symptoms:

$$\mathbf{S}_{\pmb{i}} = egin{cases} S_{i1} = 1 & ext{if "breathing difficulties", 0 if not} \ S_{i2} = 1 & ext{if "stomach ache", 0 if not} \ dots & dots \ S_{iK} = 1 & ext{if "diarrhea", 0 if not} \end{cases}$$

Document Category, Cause of Death,

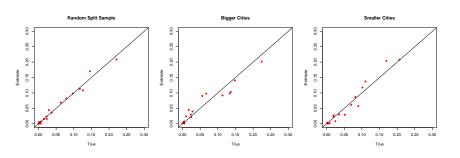
$$D_i = \begin{cases} 1 & \text{if bladder cancer} \\ 2 & \text{if cardiovascular disease} \\ 3 & \text{if transportation accident} \\ \vdots & \vdots \\ J & \text{if infectious respiratory} \end{cases}$$

Word Stem Profile, Symptoms:

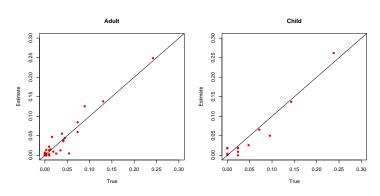
$$\mathbf{S}_i = egin{cases} S_{i1} = 1 & ext{if "breathing difficulties", 0 if not} \ S_{i2} = 1 & ext{if "stomach ache", 0 if not} \ dots & dots \ S_{iK} = 1 & ext{if "diarrhea", 0 if not} \end{cases}$$

Apply the same methods

Validation in China



Validation in Tanzania



For more information

http://GKing.Harvard.edu